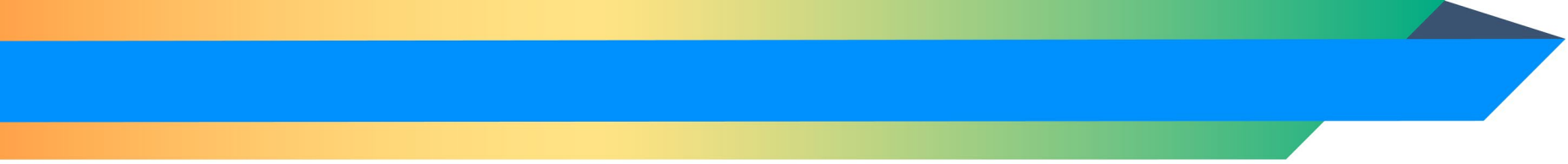
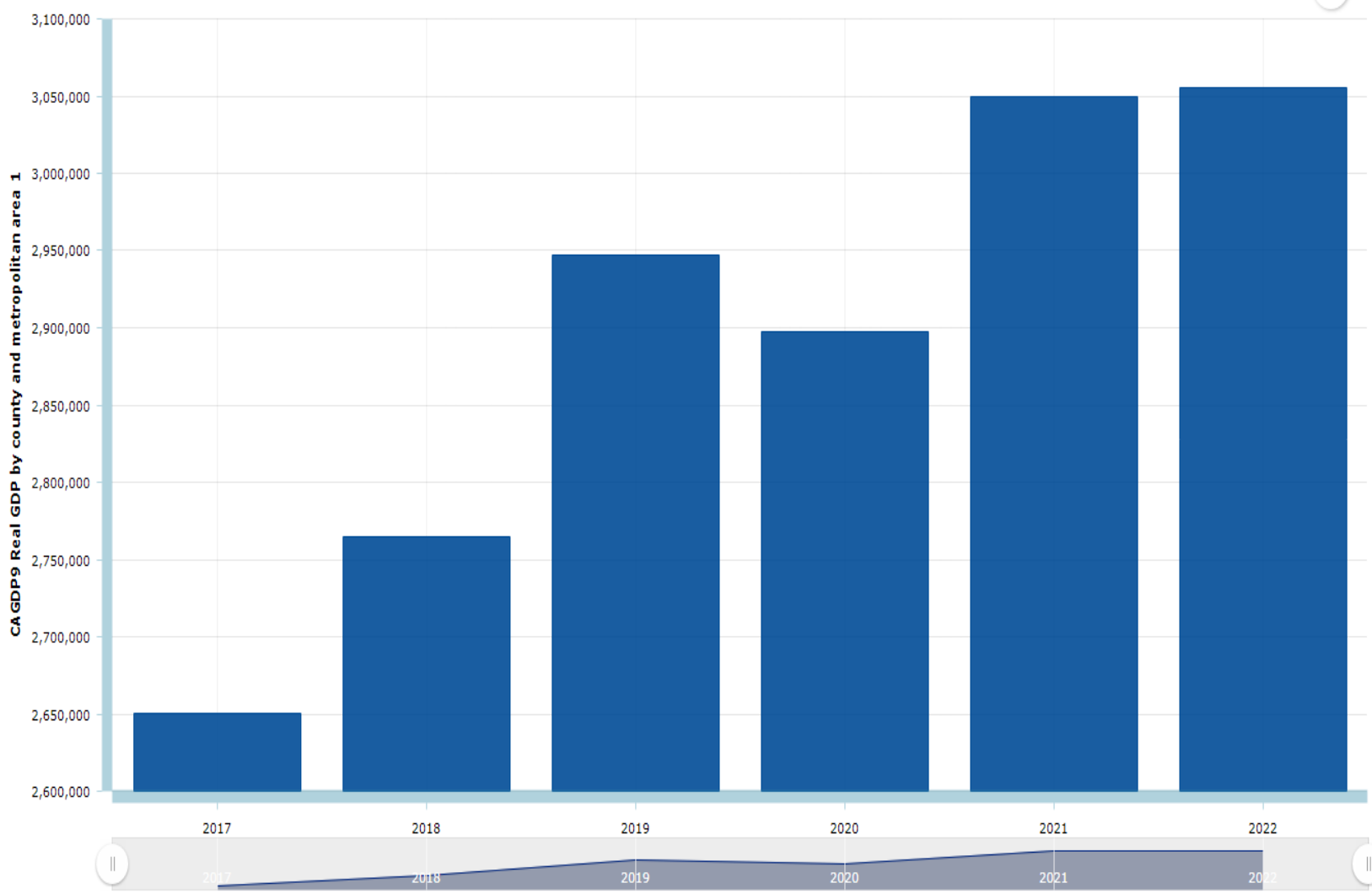


JOSEPHINE COUNTY ECONOMIC AND WORKFORCE UPDATE

CEDS MEETING - JOSEPHINE COUNTY 8-22-24



CAGDP9 Real GDP by county and metropolitan area 1/



Source: U.S. Bureau of Economic Analysis

All industry total [Grants Pass OR (Metropolitan Statistical Area)]



Number of Employed



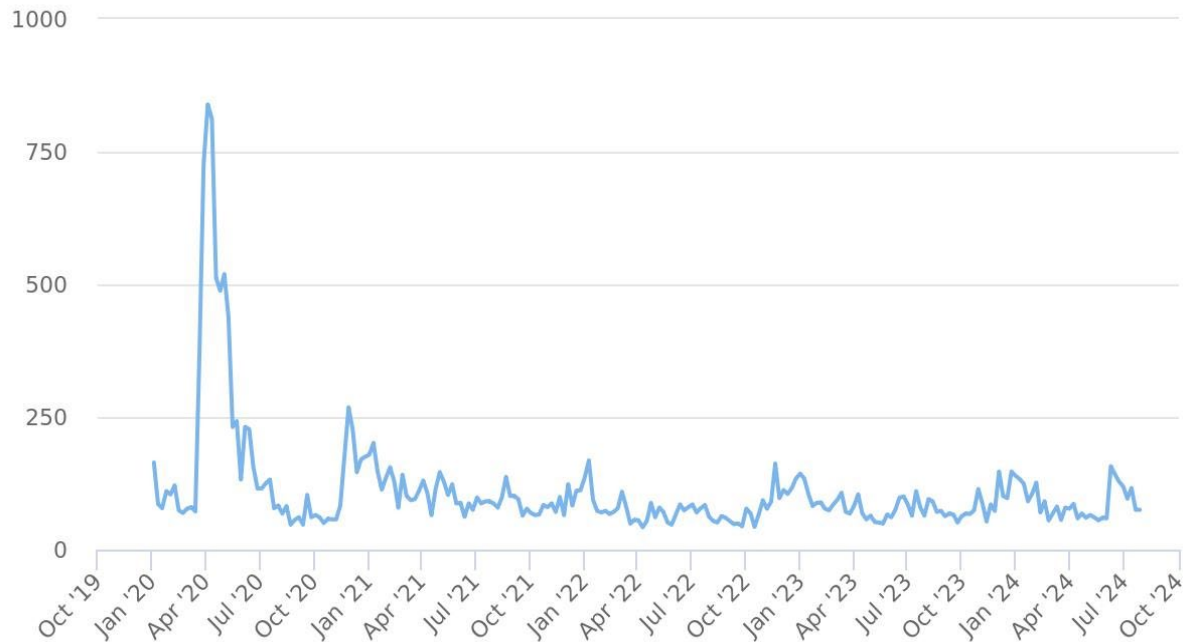
As of June 2024, there were 34,283 employed residents of Josephine County, about 500 above pre-pandemic today and down about 600 from the peak in February 2022

Source: Oregon Employment Department [Qualityinfo.org](https://qualityinfo.org)

New initial claims for unemployment insurance and continued UI claims remain low

Oregon's Initial Claims for Unemployment Insurance, Weekly

Josephine County, Total, All Industries
by Area, by Industry

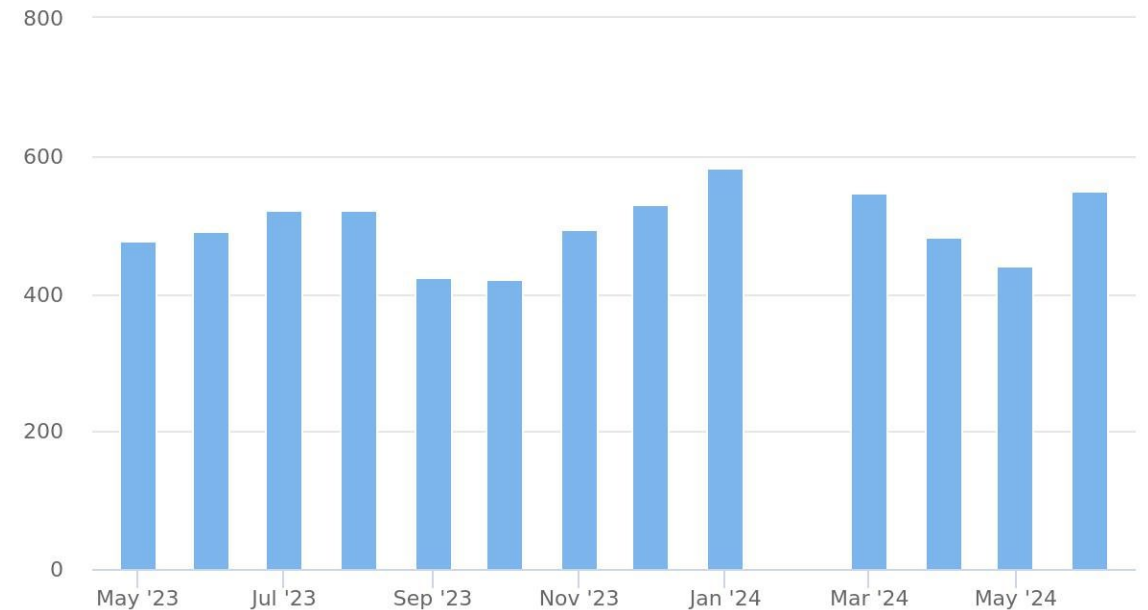


Source: U.S. Bureau of Labor Statistics, Oregon Employment Department

Continued UI Claims

Workers Claiming Unemployment Benefits

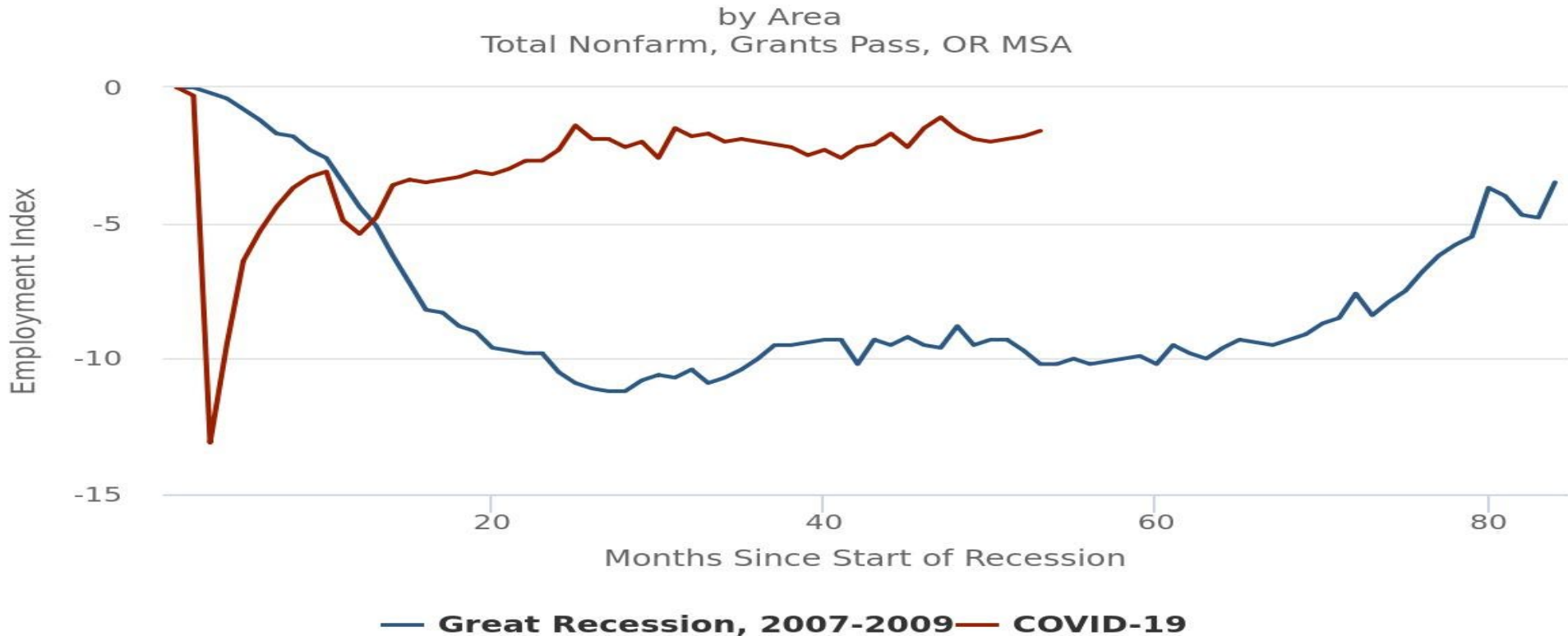
Josephine County, May 2023 - June 2024



Source: U.S. Bureau of Labor Statistics, Oregon Employment Department

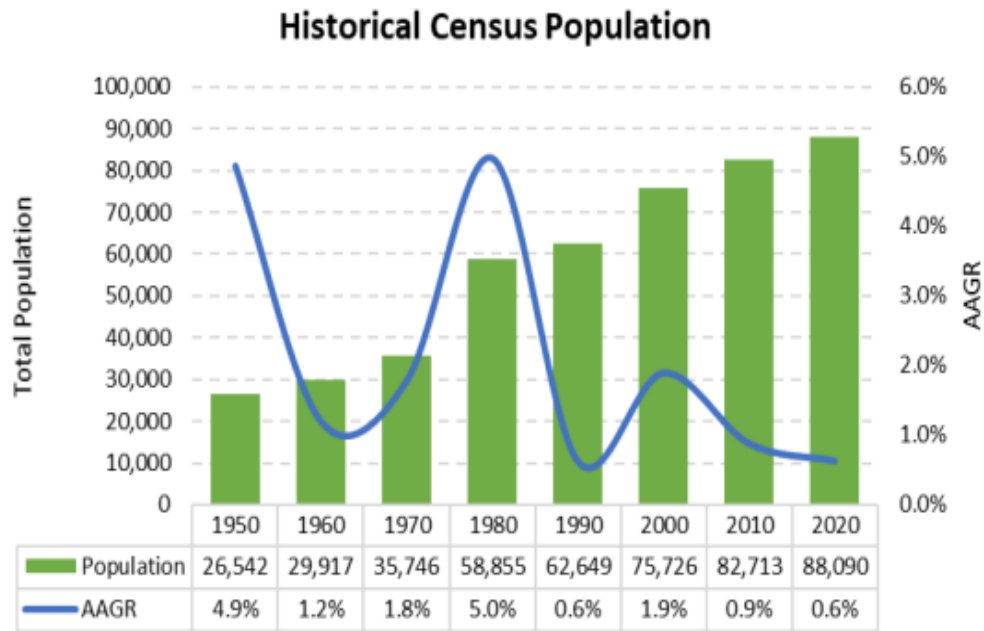
Most jobs back that were lost during the pandemic in Josephine County- still 1.6% below February 2020 – seasonally adjusted

COVID-19 Job Changes Compared to Great Recession Job Changes

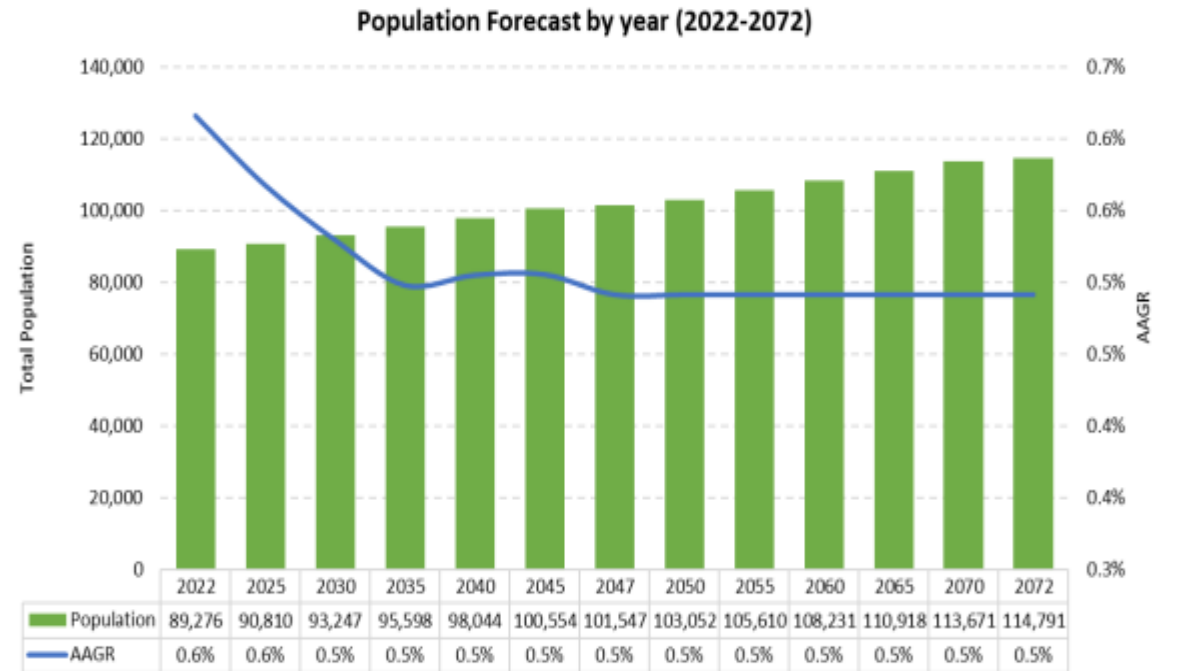


Source: Oregon Employment Department QualityInfo.org

PORTLAND STATE UNIVERSITY POPULATION RESEARCH CENTER PAST TRENDS AND FORECAST



Sources: US Census Bureau, 1950, 1960, 1970, 1980, 1990, 2000, 2010, and 2020 Decennial Census.



Sources: Forecasted by Population Research Center (PRC).

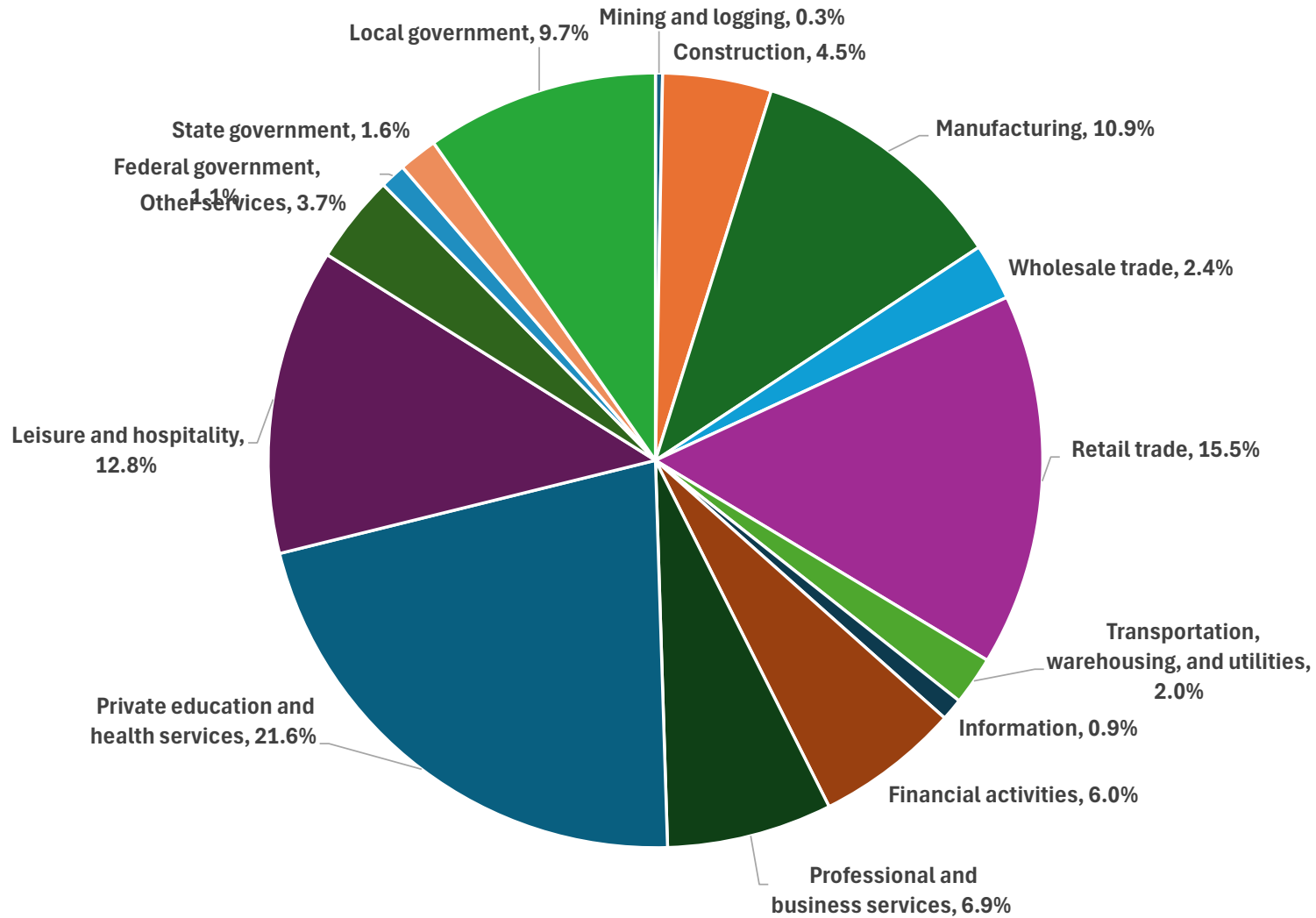
Figure 2. Forecasted total county population and AAGR, 2022-2072.

JOSEPHINE COUNTY PAYROLL EMPLOYMENT 1Q 2020-1Q 2024

	Net Change	Percent Change	Average Annual Wage
Administrative and support services	-451	-38.2%	\$38,752.00
Food services and drinking places	-339	-12.1%	\$24,956.00
Manufacturing	-197	-6.4%	\$53,560.00
Merchant wholesalers, durable goods	-142	-28.3%	\$54,428.00
Crop production	-89	-20.9%	\$39,152.00
Computer and electronic product manufacturing	-83	-33.7%	\$90,016.00
Real estate	-52	-19.9%	\$34,116.00
Credit intermediation and related activities	-47	-12.3%	\$66,000.00
Animal production and aquaculture	-39	-61.9%	\$23,032.00
Printing and related support activities	-30	-48.4%	\$40,844.00
Specialty trade contractors	-28	-3.9%	\$49,304.00
Merchant wholesalers, nondurable goods	-26	-13.1%	\$42,416.00
Support activities for agriculture and forestry	-24	-10.1%	\$38,236.00
Utilities	-23	-28.8%	\$152,172.00
Transportation equipment manufacturing	20	7.6%	\$53,540.00
Motor vehicle and parts dealers	23	4.3%	\$51,356.00
Repair and maintenance	26	9.0%	\$47,092.00
Beverage and tobacco product manufacturing	38	62.3%	\$29,316.00
Educational services	46	23.0%	\$29,556.00
Professional, scientific, and technical services	52	7.7%	\$64,048.00
Insurance carriers and related activities	94	21.7%	\$91,736.00
Miscellaneous manufacturing	113	50.7%	\$53,292.00
Food and beverage retailers	124	13.5%	\$30,180.00
Ambulatory health care services	210	10.8%	\$69,664.00

Source: Oregon Employment Department Current Employment Statistics

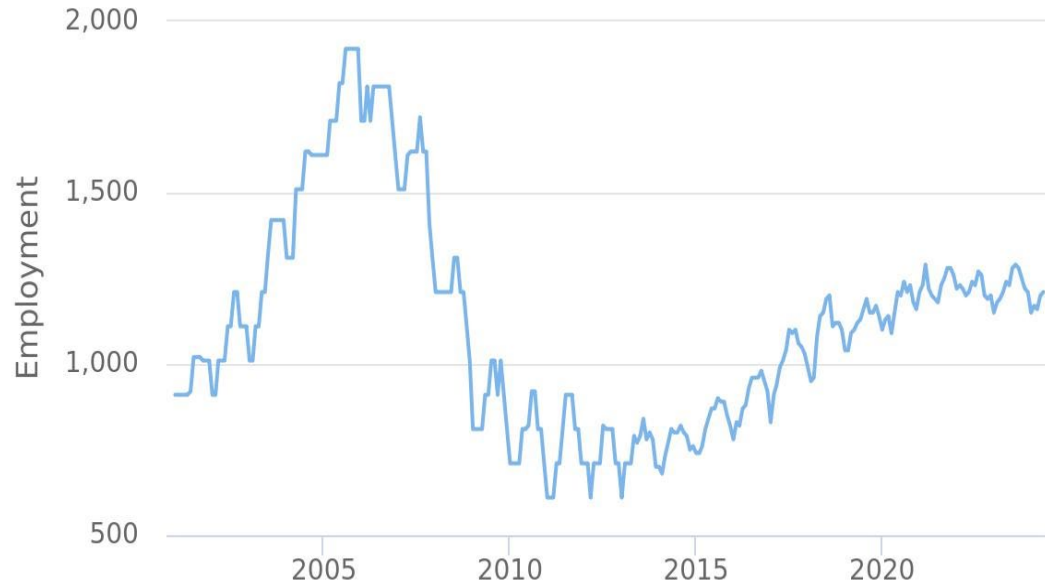
Josephine County 2023 Payroll Employment by Sector



Grants Pass, OR MSA

Construction

(not seasonally adjusted)
Official Oregon Series



Source: Oregon Employment Department QualityInfo.org

Grants Pass, OR MSA

Private education and health services

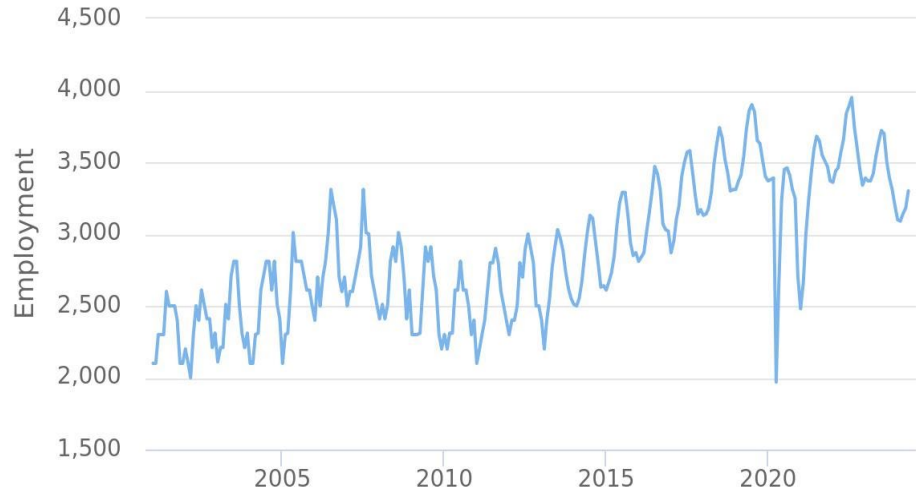
(not seasonally adjusted)
Official Oregon Series



Source: Oregon Employment Department QualityInfo.org

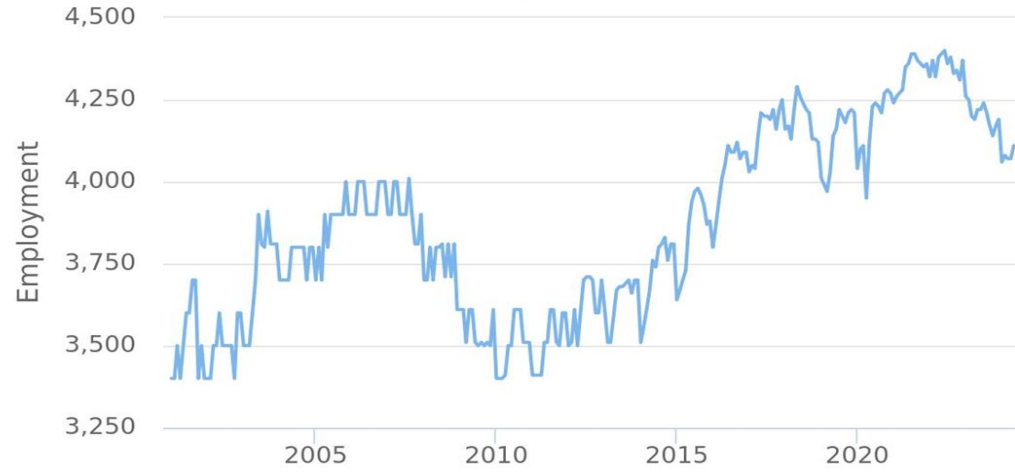
Grants Pass, OR MSA Leisure and hospitality

(not seasonally adjusted)
Official Oregon Series



Grants Pass, OR MSA Retail trade

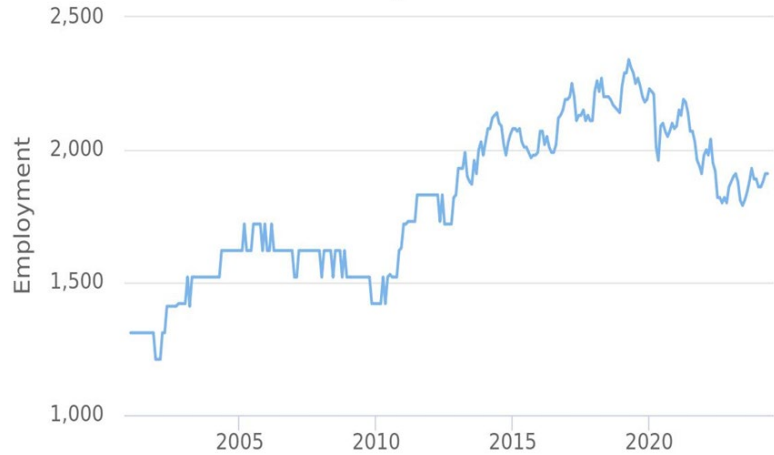
(not seasonally adjusted)
Official Oregon Series



Source: Oregon Employment Department QualityInfo.org

Grants Pass, OR MSA Professional and business services

(not seasonally adjusted)
Official Oregon Series

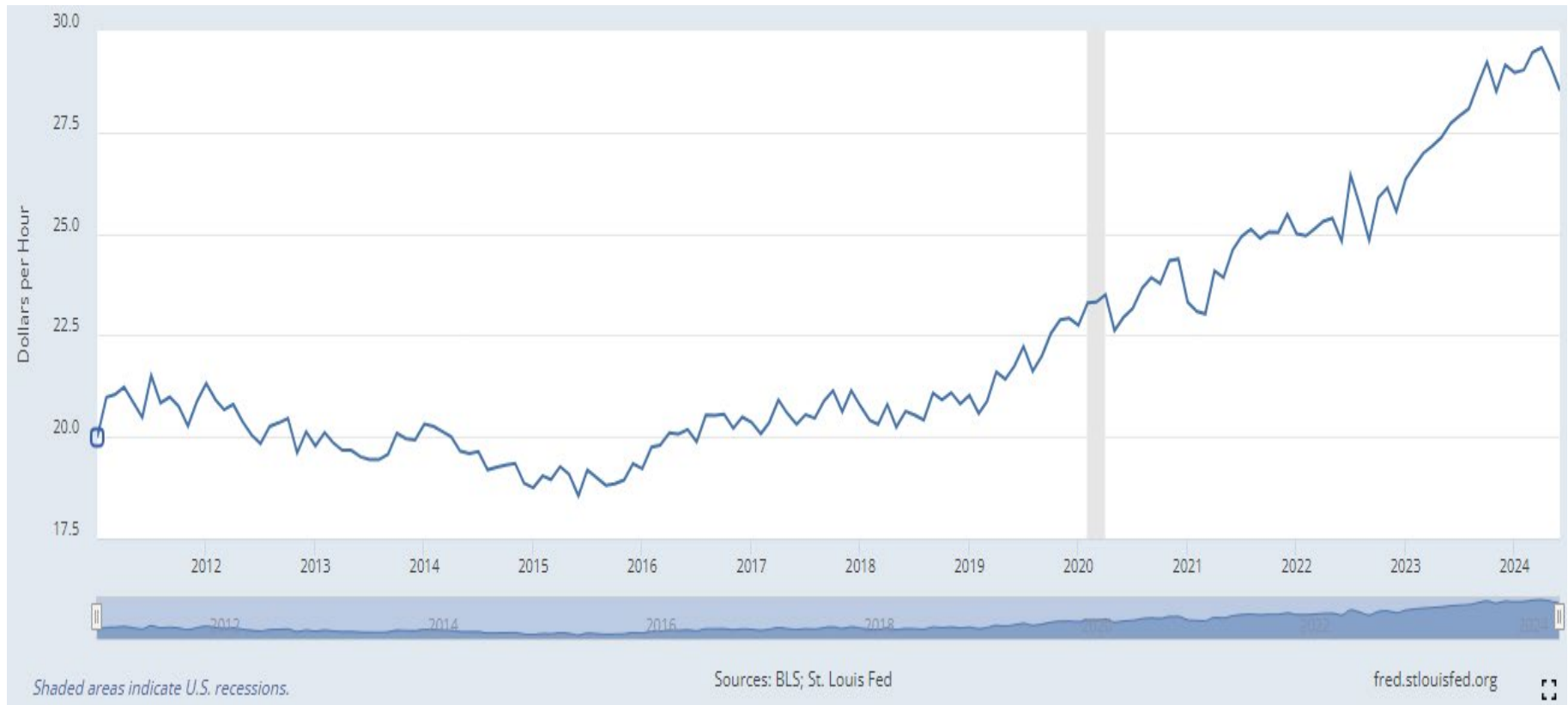


Source: Oregon Employment Department QualityInfo.org

Manufacturing, Private



Source: Oregon Employment Department Qualityinfo.org

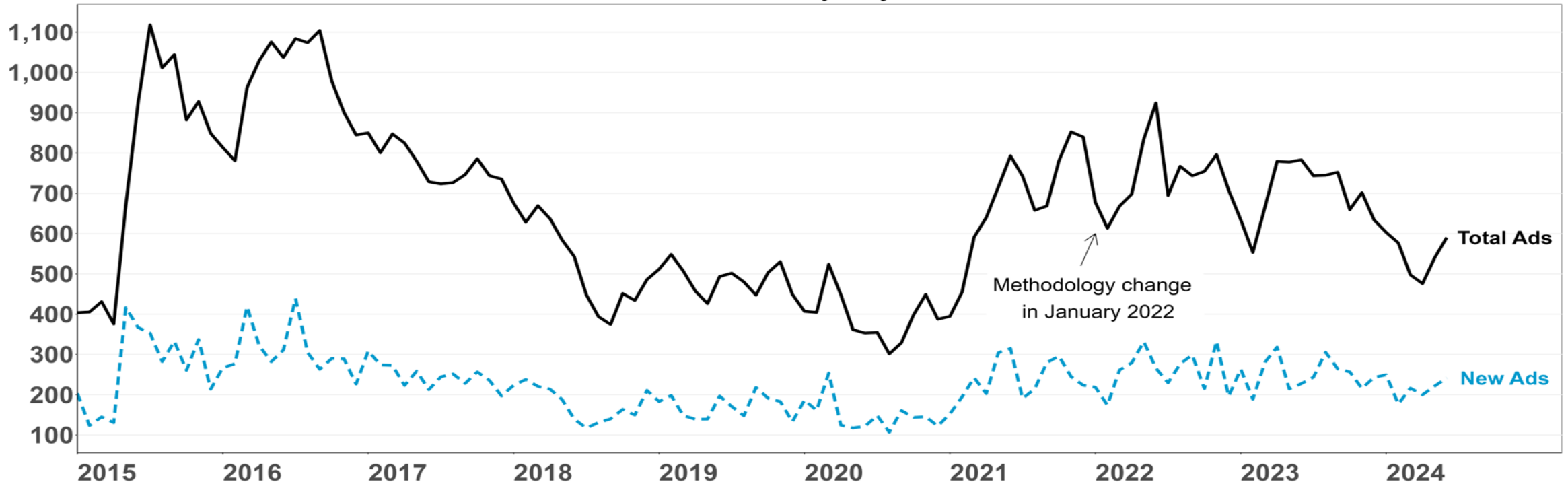


Josephine County average hourly earnings rose over the year from \$27.72 in June 2023 to reach \$28.53 June 2024 (+2.9%)

U.S. Bureau of Labor Statistics and Federal Reserve Bank of St. Louis, Average Hourly Earnings of All Employees: Total Private in Grants Pass, OR (MSA) [SMU41244200500000003], retrieved from FRED, Federal Reserve Bank of St. Louis; <https://fred.stlouisfed.org/series/SMU41244200500000003>, July 22, 2024.

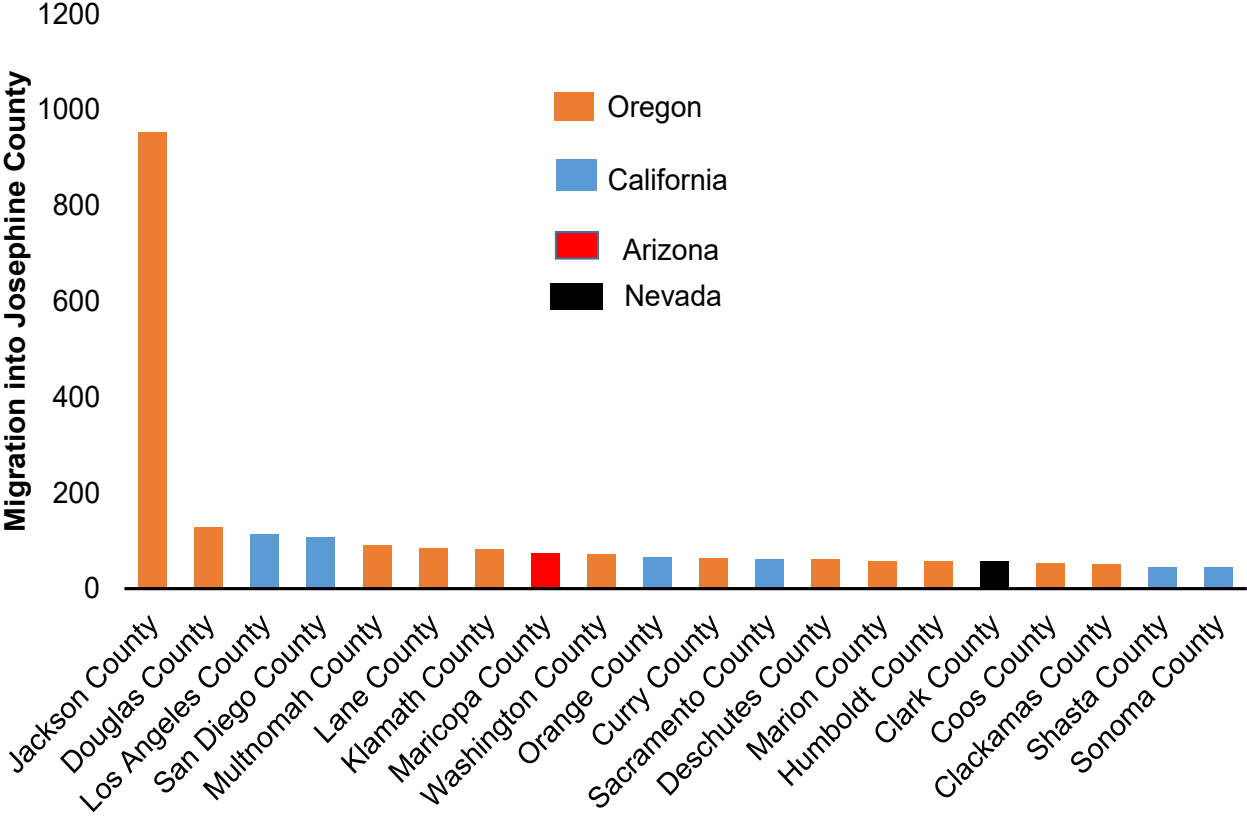
**The number of online ads in the Grants Pass metro area was 590 in June.
The number of new ads increased by 20 over the month.**

Seasonally Adjusted



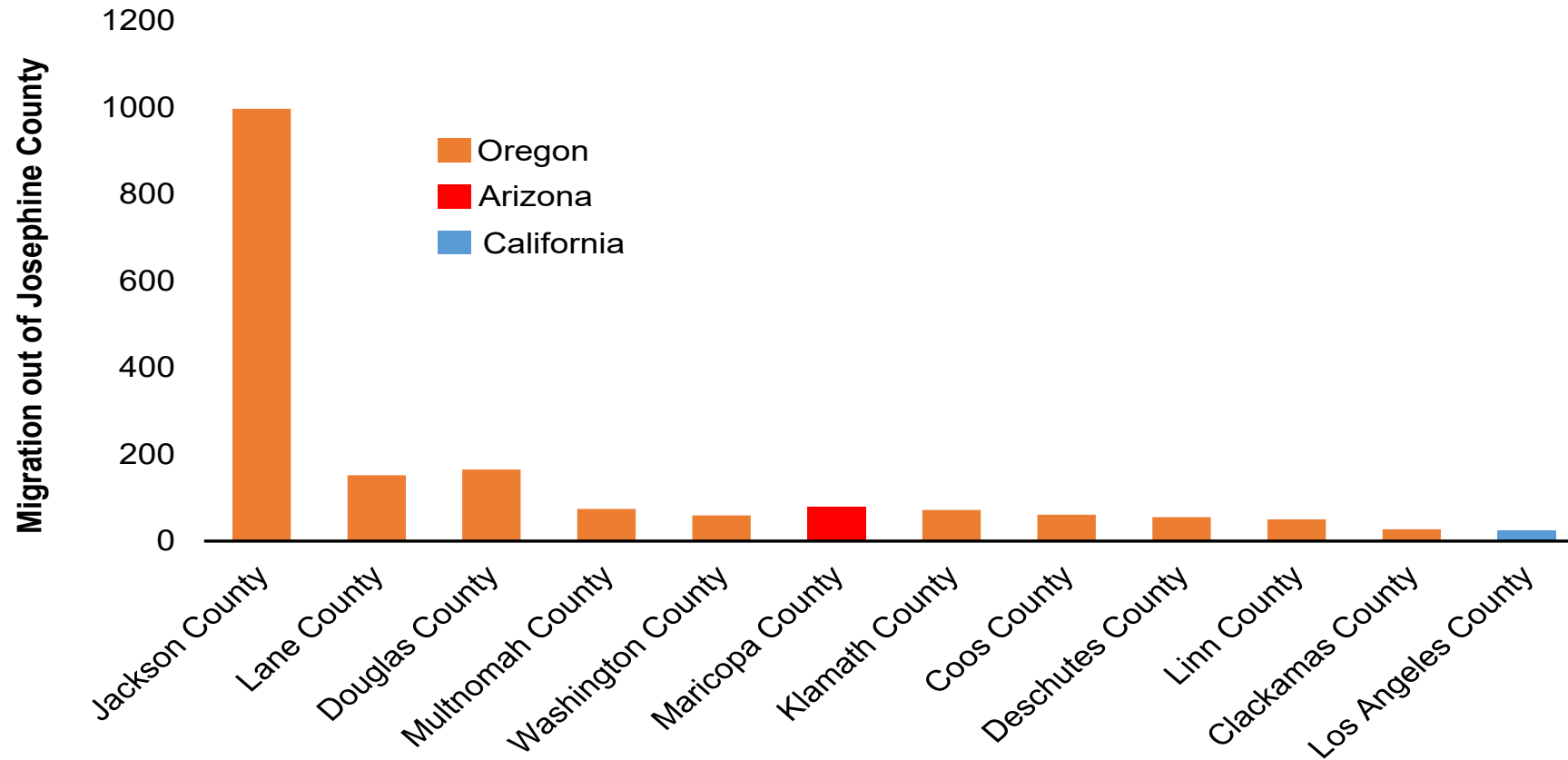
Source: The Conference Board Help Wanted OnLine® (HWOL)

Top 20 Migration Counties into Josephine (2021-2022)



Source: Oregon Employment Department and Internal Revenue Service

Migration Counties out of Josephine County (2021-2022)



Source: Oregon Employment Department and Internal Revenue Service

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GUY.R.TAUER@EMPLOY.OREGON.GOV

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